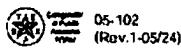


Exhibit M

05-102
(Rev. 1-05/24)

*** INTERNET ***

3333

Filing Number: 154642500

05146170875

Do not write in the space above

a. T Code

**TEXAS FRANCHISE TAX
PUBLIC INFORMATION REPORT**

MUST be filed to satisfy franchise tax requirements

Corporation name and address

US Development Group Inc
9500 New Century Drive
Pasadena, Tx 77507

c. Taxpayer identification number <input type="text"/>	d. Report year <input type="text"/> 2005
---	---

c. PIR / IND 1 4

Secretary of State file number or, if none,
Comptroller unchartered number

Item k on Franchise Tax Report, Form 05-142 01546425008

If the preprinted information is not correct, please type or print the correct information.

The following information MUST be provided for the Secretary of State (SOS) by each corporation or limited liability company that files a Texas Corporation Franchise Tax Report. Use additional sheets for Sections A, B, and C, if necessary. The information will be available for public inspection.

Blacken this circle completely if there are currently no changes to the information preprinted in Section A of this report. Then, complete Sections B and C.

Corporation's principal office
9500 New Century Drive, Pasadena, Tx 77507

Principal place of business
9500 New Century Drive, Pasadena, Tx 77507

SECTION A. Name, title, and mailing address of each officer and director.

NAME <input type="text"/>	TITLE <input type="text"/>	DIRECTOR <input type="checkbox"/>	Term expiration (mm-dd-yyyy) <input type="text"/>
Michael R. Curry		P/T	<input checked="" type="checkbox"/> YES
MAILING ADDRESS <input type="text"/>	9500 New Century Drive, Pasadena, Tx 77507		
NAME <input type="text"/>	TITLE <input type="text"/>	DIRECTOR <input type="checkbox"/>	Term expiration (mm-dd-yyyy) <input type="text"/>
Daniel K. Borgen		VP	<input checked="" type="checkbox"/> YES
MAILING ADDRESS <input type="text"/>	9500 New Century Drive, Pasadena, Tx 77507		
NAME <input type="text"/>	TITLE <input type="text"/>	DIRECTOR <input type="checkbox"/>	Term expiration (mm-dd-yyyy) <input type="text"/>
Dean B. Truitt		<input checked="" type="checkbox"/> YES	
MAILING ADDRESS <input type="text"/>	9500 New Century Drive, Pasadena, Tx 77507		
NAME <input type="text"/>	TITLE <input type="text"/>	DIRECTOR <input type="checkbox"/>	Term expiration (mm-dd-yyyy) <input type="text"/>
MAILING ADDRESS <input type="text"/>			
NAME <input type="text"/>	TITLE <input type="text"/>	DIRECTOR <input type="checkbox"/>	Term expiration (mm-dd-yyyy) <input type="text"/>
MAILING ADDRESS <input type="text"/>			

SECTION B. List each corporation or limited liability company, if any, in which this reporting corporation or limited liability company owns an interest of ten percent (10%) or more. Enter the information requested for each corporation or limited liability company.

Name of owned (subsidiary) corporation <input type="text"/>	State of incorporation <input type="text"/>	Texas SOS file number <input type="text"/>	Percentage Interest <input type="text"/>
Name of owned (subsidiary) corporation <input type="text"/>	State of incorporation <input type="text"/>	Texas SOS file number <input type="text"/>	Percentage Interest <input type="text"/>

SECTION C. List each corporation or limited liability company, if any, that owns an interest of ten percent (10%) or more in this reporting corporation or limited liability company. Enter the information requested for each corporation or limited liability company.

Name of owning (parent) corporation <input type="text"/>	State of incorporation <input type="text"/>	Texas SOS file number <input type="text"/>	Percentage Interest <input type="text"/>
---	--	---	---

Registered agent and registered office currently on file. (See instructions if you need to make changes.)

Agent: CT Corporation System

Office: 1021 Main St, Suite 1150
Houston, Tx 77002

Blacken this circle if you need forms to change this information. Changes can also be made on-line at <http://www.sos.state.tx.us/corp/sasda/index.shtml>

I declare that the information in this document and any attachments is true and correct to the best of my knowledge and belief, as of the date below, and that a copy of this report has been mailed to each person named in this report who is an officer or director and who is not currently employed by this corporation or limited liability company or a related corporation.

Officer, director, or other authorized person sign here <i>Michael R. Curry</i>	Title <input type="text"/> President	Date <input type="text"/> 5-16-05	Daytime phone (Area code and number) <input type="text"/>
---	---	--------------------------------------	--

05-102
(Rev.1-05/24)

* * * INTERNET * * *

3333

Filing Number: 800396473

05144180666

a. T Code ■

**TEXAS FRANCHISE TAX
PUBLIC INFORMATION REPORT**

MUST be filed to satisfy franchise tax requirements

Corporation name and address

Deer Park Rail Terminal LLC DBA DPRT LLC
9500 New Century Drive
Pasadena, Tx 77507

If the preprinted information is not correct, please type or print the correct information.

The following information MUST be provided for the Secretary of State (SOS) by each corporation or limited liability company that files a Texas Corporation Franchise Tax Report. Use additional sheets for Sections A, B, and C, if necessary. The information will be available for public inspection.

○ Blacken this circle completely if there are currently no changes to the information preprinted in Section A of this report. Then, complete Sections B and C.

Corporation's principal office

9500 New Century Drive, Pasadena, Tx 77507

Principal place of business

9500 New Century Drive, Pasadena, Tx 77507

SECTION A. Name, title, and mailing address of each officer and director.

NAME:

M12 LLC

TITLE:

Member

DIRECTOR:

Term expiration (mm-dd-yyyy)

NAME:

9500 New Century Drive, Pasadena, Tx 77507

NAME:

Michael R. Curry

TITLE:

Manager/Member

DIRECTOR:

Term expiration (mm-dd-yyyy)

NAME:

9500 New Century Drive, Pasadena, Tx 77507

NAME:

Do not write in the space above

c. Taxpayer identification number <input type="checkbox"/> 32015921664	d. Report year <input type="checkbox"/> 2005
---	---

e. PIR / IND <input type="checkbox"/> 1 <input type="checkbox"/> 4
--

Secretary of State file number or, if none, Comptroller unchartered number 9- Item k on Franchise Tax Report, Form 05-142 0900396173
--

Please sign below!

Officer and director information is reported as of the date a Public Information Report is completed. The information is updated annually as part of the franchise tax report. There is no requirement or procedure for supplementing the information as officers and directors change throughout the year.

NAME:	MAILING ADDRESS:	TITLE:	DIRECTOR:	Term expiration (mm-dd-yyyy)
NAME:	9500 New Century Drive, Pasadena, Tx 77507	Member	<input type="checkbox"/> YES	
NAME:	MAILING ADDRESS:	TITLE:	DIRECTOR:	Term expiration (mm-dd-yyyy)
NAME:	Michael R. Curry	Manager/Member	<input type="checkbox"/> YES	
NAME:	MAILING ADDRESS:	TITLE:	DIRECTOR:	Term expiration (mm-dd-yyyy)
NAME:	9500 New Century Drive, Pasadena, Tx 77507			
NAME:	MAILING ADDRESS:	TITLE:	DIRECTOR:	Term expiration (mm-dd-yyyy)
NAME:				
NAME:	MAILING ADDRESS:	TITLE:	DIRECTOR:	Term expiration (mm-dd-yyyy)
NAME:				
NAME:	MAILING ADDRESS:	TITLE:	DIRECTOR:	Term expiration (mm-dd-yyyy)
NAME:				
NAME:	MAILING ADDRESS:	TITLE:	DIRECTOR:	Term expiration (mm-dd-yyyy)
NAME:				
NAME:	MAILING ADDRESS:	TITLE:	DIRECTOR:	Term expiration (mm-dd-yyyy)
NAME:				

SECTION B. List each corporation or limited liability company, if any, in which this reporting corporation or limited liability company owns an interest of ten percent (10%) or more. Enter the information requested for each corporation or limited liability company.

Name of owned (subsidiary) corporation	State of incorporation	Texas SOS file number	Percentage Interest
Name of owned (subsidiary) corporation	State of incorporation	Texas SOS file number	Percentage Interest

SECTION C. List each corporation or limited liability company, if any, that owns an interest of ten percent (10%) or more in this reporting corporation or limited liability company. Enter the information requested for each corporation or limited liability company.

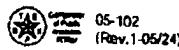
Name of owning (parent) corporation	State of incorporation	Texas SOS file number	Percentage Interest
M12 LLC	De		99

Registered agent and registered office currently on file. (See instructions if you need to make changes.)

Agent: Mark Cole

Office: 9500 New Century Drive
Pasadena, Tx. 77507○ Blacken this circle if you need forms to change this information. Changes can also be made on-line at <http://www.sos.state.tx.us/corp/sosda/index.shtml>

I declare that the information in this document and any attachments is true and correct to the best of my knowledge and belief, as of the date below, and that a copy of this report has been mailed to each person named in this report who is an officer or director and who is not currently employed by this corporation or limited liability company or a related corporation.	
sign here Michael R. Curry	Officer, director, or other authorized person
	Title Manager
	Date 5-16-05
	Daytime phone (Area code and number)



*** INTERNET ***

3333

Filing Number: 146027900

05146170873

a. T Code

**TEXAS FRANCHISE TAX
PUBLIC INFORMATION REPORT**
MUST be filed to satisfy franchise tax requirements

Corporation name and address

Deer Park Rail Terminal Inc
9500 New Century Drive
Pasadena, Tx 77507

Do not write in the space above

c. Taxpayer identification number	d. Report year
32000136385	2005

c. PIR / IND 1 4
 2 3 5

Secretary of State file number or, if none,
Comptroller unchartered number

Item k on Franchise
Tax Report, Form 05-142 0146027900

If the preprinted information is not correct, please type or print the correct information.

The following information MUST be provided for the Secretary of State (SOS) by each corporation or limited liability company that files a Texas Corporation Franchise Tax Report. Use additional sheets for Sections A, B, and C, if necessary. The information will be available for public inspection.

Blacken this circle completely if there are currently no changes to the information preprinted in Section A of this report. Then, complete Sections B and C.

Corporation's principal office

9500 New Century Drive, Pasadena, Tx 77507

Principal place of business

9500 New Century Drive, Pasadena, Tx 77507

SECTION A. Name, title, and mailing address of each officer and director.

NAME	TITLE	DIRECTOR	Term expiration (mm-dd-yyyy)
Dean B. Truitt	S	<input checked="" type="checkbox"/> YES	
MAILING ADDRESS			
NAME	TITLE	DIRECTOR	Term expiration (mm-dd-yyyy)
Michael R. Curry	P/T	<input checked="" type="checkbox"/> YES	
MAILING ADDRESS			
NAME	TITLE	DIRECTOR	Term expiration (mm-dd-yyyy)
Daniel K. Borgen	VP	<input checked="" type="checkbox"/> YES	
MAILING ADDRESS			
NAME	TITLE	DIRECTOR	Term expiration (mm-dd-yyyy)
MAILING ADDRESS			
NAME	TITLE	DIRECTOR	Term expiration (mm-dd-yyyy)
MAILING ADDRESS			

SECTION B. List each corporation or limited liability company, if any, in which this reporting corporation or limited liability company owns an interest of ten percent (10%) or more. Enter the information requested for each corporation or limited liability company.

Name of owned (subsidiary) corporation	State of incorporation	Texas SOS file number	Percentage Interest
Name of owned (subsidiary) corporation	State of incorporation	Texas SOS file number	Percentage Interest

SECTION C. List each corporation or limited liability company, if any, that owns an interest of ten percent (10%) or more in this reporting corporation or limited liability company. Enter the information requested for each corporation or limited liability company.

Name of owning (parent) corporation	State of incorporation	Texas SOS file number	Percentage Interest
-------------------------------------	------------------------	-----------------------	---------------------

Registered agent and registered office currently on file. (See instructions if you need to make changes.)

Agent: Zeblin Pearson

Office: 3838 Oak Lawn, Suite 800
Dallas, Tx. 75219

Blacken this circle if you need forms to change this information. Changes can also be made on-line at <http://www.sos.state.tx.us/corp/sosda/index.shtml>

I declare that the information in this document and any attachments is true and correct to the best of my knowledge and belief, as of the date below, and that a copy of this report has been mailed to each person named in this report who is an officer or director and who is not currently employed by this corporation or limited liability company or a related corporation.

Officer, director, or other authorized person sign here) <i>Michael R. Curry</i>	Title President	Date 5-16-05	Daytime phone (Area code and number)
---	--------------------	-----------------	--------------------------------------



Texas Secretary of State

Roger Williams

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BUSINESS ORGANIZATIONS INQUIRY - VIEW ENTITY

Filing Number: 146027900 **Entity Type:** Domestic For-Profit Corporation

Original Date of Filing: September 12, 1997 **Entity Status:** In existence

Formation Date: N/A

Tax ID: 32000136385

FEIN:

Duration: Perpetual

Name: DEER PARK RAIL TERMINAL, INC.

Address: 9500 NEW CENTURY DRIVE
PASADENA, TX 77507 USA

REGISTERED AGENT	FILING HISTORY	NAMES	MANAGEMENT	ASSUMED NAMES	ASSOCIATED ENTITIES
View Document	Image Number	Filing Type	Filing Date	Effective Date	Eff. Cond Page Count
<input checked="" type="checkbox"/>	6843894	Articles Of Incorporation	September 12, 1997	September 12, 1997	No 2
<input checked="" type="checkbox"/>	6843895	Articles Of Amendment	July 30, 1998	July 30, 1998	No 2
<input checked="" type="checkbox"/>	7726613	Public Information Report (PIR)	December 31, 2001	December 31, 2001	No 1
<input checked="" type="checkbox"/>	30475120001	Public Information Report (PIR)	December 31, 2002	March 25, 2003	No 1
<input checked="" type="checkbox"/>	46017440001	Public Information Report (PIR)	December 31, 2003	October 25, 2003	No 1
<input checked="" type="checkbox"/>	76162230001	Public Information Report (PIR)	December 31, 2004	December 1, 2004	No 1
<input checked="" type="checkbox"/>	108930410001	Public Information Report (PIR)	December 31, 2005	November 15, 2005	No 1

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Texas Secretary of State Roger Williams

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BUSINESS ORGANIZATIONS INQUIRY - VIEW ENTITY

Filing Number: 146027900 **Entity Type:** Domestic For-Profit Corporation

Original Date of Filing: September 12, 1997 **Entity Status:** In existence

Formation Date: N/A

Tax ID: 32000136385

FEIN:

Duration: Perpetual

Name: DEER PARK RAIL TERMINAL, INC.

Address: 9500 NEW CENTURY DRIVE
PASADENA, TX 77507 USA

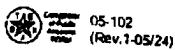
REGISTERED AGENT	FILING HISTORY	NAMES	MANAGEMENT	ASSUMED NAMES	ASSOCIATED ENTITIES
Last Update	Name	Title	Address		
November 15, 2005	DEAN B TRUITT	SECRETARY	9500 NEW CENTURY DRIVE PASADENA, TX 77507 USA		
November 15, 2005	DEAN B TRUITT	DIRECTOR	9500 NEW CENTURY DRIVE PASADENA, TX 77507 USA		
November 15, 2005	MICHAEL R CURRY	PRESIDENT	9500 NEW CENTURY DRIVE PASADENA, TX 77507 USA		
November 15, 2005	MICHAEL R CURRY	TREASURER	9500 NEW CENTURY DRIVE PASADENA, TX 77507 USA		
November 15, 2005	MICHAEL R CURRY	DIRECTOR	9500 NEW CENTURY DRIVE PASADENA, TX 77507 USA		
November 15, 2005	DANIEL K BORGREN	VICE PRESIDENT	9500 NEW CENTURY DRIVE PASADENA, TX 77507 USA		
November 15, 2005	DANIEL K BORGREN	DIRECTOR	9500 NEW CENTURY DRIVE PASADENA, TX 77507 USA		

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* * * INTERNET * * *

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Filing Number: 800396473

05144180666

a. T Code

**TEXAS FRANCHISE TAX
PUBLIC INFORMATION REPORT**

MUST be filed to satisfy franchise tax requirements

Corporation name and address

Deer Park Rail Terminal LLC DBA DPRT LLC
9500 New Century Drive
Pasadena, Tx 77507

Do not write in the space above

c. Taxpayer identification number		d. Report year
<input checked="" type="checkbox"/> 32015921664		<input type="checkbox"/> 2005
e. PIR / IND <input type="checkbox"/> 1 <input checked="" type="checkbox"/> 4		
Secretary of State file number or, if none, Comptroller unchartered number		
Item k on Franchise Tax Report, Form 05-142 <input type="checkbox"/> 9-000396173		

If the preprinted information is not correct, please type or print the correct information.

The following information MUST be provided for the Secretary of State (SOS) by each corporation or limited liability company that files a Texas Corporation Franchise Tax Report. Use additional sheets for Sections A, B, and C, if necessary. The information will be available for public inspection.

Blacken this circle completely if there are currently no changes to the information preprinted in Section A of this report. Then, complete Sections B and C.

Corporation's principal office

9500 New Century Drive, Pasadena, Tx 77507

Principal place of business

9500 New Century Drive, Pasadena, Tx 77507

SECTION A. Name, title, and mailing address of each officer and director.

NAME	TITLE	DIRECTOR	Term expiration (mm-dd-yyyy)
MICHAEL R. CURRY	Member	<input checked="" type="checkbox"/> YES	
NAME	TITLE	DIRECTOR	Term expiration (mm-dd-yyyy)
9500 New Century Drive, Pasadena, Tx 77507	Manager/Member	<input type="checkbox"/> YES	
NAME	TITLE	DIRECTOR	Term expiration (mm-dd-yyyy)
9500 New Century Drive, Pasadena, Tx 77507		<input type="checkbox"/> YES	
NAME	TITLE	DIRECTOR	Term expiration (mm-dd-yyyy)
9500 New Century Drive, Pasadena, Tx 77507		<input type="checkbox"/> YES	
NAME	TITLE	DIRECTOR	Term expiration (mm-dd-yyyy)
9500 New Century Drive, Pasadena, Tx 77507		<input type="checkbox"/> YES	
NAME	TITLE	DIRECTOR	Term expiration (mm-dd-yyyy)
9500 New Century Drive, Pasadena, Tx 77507		<input type="checkbox"/> YES	
NAME	TITLE	DIRECTOR	Term expiration (mm-dd-yyyy)
9500 New Century Drive, Pasadena, Tx 77507		<input type="checkbox"/> YES	

SECTION B. List each corporation or limited liability company, if any, in which this reporting corporation or limited liability company owns an interest of ten percent (10%) or more. Enter the information requested for each corporation or limited liability company.

Name of owned (subsidiary) corporation	State of incorporation	Texas SOS file number	Percentage Interest
Name of owned (subsidiary) corporation	State of incorporation	Texas SOS file number	Percentage Interest

SECTION C. List each corporation or limited liability company, if any, that owns an interest of ten percent (10%) or more in this reporting corporation or limited liability company. Enter the information requested for each corporation or limited liability company.

Name of owning (parent) corporation	State of incorporation	Texas SOS file number	Percentage Interest
MICHAEL R. CURRY	De		99

Registered agent and registered office currently on file. (See instructions if you need to make changes.)

Agent: **Mark Cole**
 Office: **9500 New Century Drive**
Pasadena, Tx 77507

Blacken this circle if you need forms to change this information. Changes can also be made on-line at <http://www.sos.state.tx.us/corp/sosda/index.shtml>

I declare that the information in this document and any attachments is true and correct to the best of my knowledge and belief, as of the date below, and that a copy of this report has been mailed to each person named in this report who is an officer or director and who is not currently employed by this corporation or limited liability company or a related corporation.

Sign here **Michael R. Curry**
 Officer, director, or other authorized person

Title	Date	Daytime phone (Area code and number)
Manager	5-16-05	



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BUSINESS ORGANIZATIONS INQUIRY - VIEW ENTITY

Filing Number: 154642500 **Entity Type:** Domestic For-Profit Corporation

Original Date of Filing: August 10, 1999 **Entity Status:** In existence

Formation Date: N/A

Tax ID: 32001733156

FEIN:

Duration: Perpetual

Name: U.S. DEVELOPMENT GROUP, INC.

Address: 9500 NEW CENTURY DRIVE
PASADENA, TX 77507 USA

REGISTERED AGENT	FILING HISTORY	NAMES	MANAGEMENT	ASSUMED NAMES	ASSOCIATED ENTITIES
Last Update	Name	Title		Address	
November 15, 2005	MICHAEL R CURRY	PRESIDENT		9500 NEW CENTURY DRIVE PASADENA, TX 77507 USA	
November 15, 2005	MICHAEL R CURRY	TREASURER		9500 NEW CENTURY DRIVE PASADENA, TX 77507 USA	
November 15, 2005	MICHAEL R CURRY	DIRECTOR		9500 NEW CENTURY DRIVE PASADENA, TX 77507 USA	
November 15, 2005	DANIEL K BORGEN	VICE PRESIDENT		9500 NEW CENTURY DRIVE PASADENA, TX 77507 USA	
November 15, 2005	DANIEL K BORGEN	DIRECTOR		9500 NEW CENTURY DRIVE PASADENA, TX 77507 USA	
November 15, 2005	DEAN B TRUITT	DIRECTOR		9500 NEW CENTURY DRIVE PASADENA, TX 77507 USA	

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